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Iluka Resources Limited

26 June 2014

RESPONSE TO MEDIA SPECULATION REGARDING KENMARE

Iluka Resources Limited (Iluka) notes the recent UK media speculation regarding a potential combination of Iluka and Kenmare Resources Plc (Kenmare). Iluka confirms that it has made an approach to Kenmare in relation to a potential combination, which may be implemented by way of an offer for Kenmare. There is no certainty that any transaction will be progressed or, in particular, that an offer will be made, or as to the terms on which an offer may be made if forthcoming.

Iluka's assessment of a potential transaction involving Kenmare is consistent with Iluka's strategy of assessing various mineral sands opportunities, and exploring transactions where financial merit and strategic rationale may exist.

A further announcement will be made if and when appropriate.

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The directors of Iluka accept responsibility for the information contained in this announcement. To the best of their knowledge and belief (having taken all reasonable care to ensure such is the case), the information contained in this announcement is in accordance with the facts and does not omit anything likely to affect the import of such information.

This announcement does not constitute an announcement of a firm intention to make an offer under Rule 2.5 of the Irish Takeover Panel Act, 1997, Takeover Rules 2013 (Irish Takeover Rules). Any holder of 1% or more of any class of relevant securities of Kenmare or of Iluka may have disclosure obligations under Rule 8.3 of the Irish Takeover Rules from the date of this announcement.

A copy of this announcement will be available on the Iluka website at www.iluka.com.