

30 April 2014

ADDENDUM TO 2013 ANNUAL REPORT

Iluka Resources Limited (Iluka) provides the following addendum to the 2013 Annual Report in accordance with ASX Listing Rule 5.21.5:

Mineral Resource and Ore Reserve Governance

Mineral Resource and Ore Reserves are estimated by suitably qualified Iluka personnel or external personnel in accordance with the requirements of the JORC Code, industry standard techniques and internal guidelines for the estimation and reporting of Ore Reserves and Mineral Resources.

All Mineral Resource estimates and supporting documentation are reviewed by a Competent Person employed by Iluka Resources. If there is a material change in an estimate of a Mineral Resource or if the estimate is an inaugural Mineral Resource, the estimate and supporting documentation are further reviewed by a suitably qualified external Competent Person.

All Ore Reserves estimates and supporting documentation are reviewed by an Iluka Competent Person. All Ore Reserve estimates are prepared in conjunction with pre-feasibility studies which consider all material factors.

The Ore Reserves and Mineral Resources Statement included in the Annual Report is reviewed by a suitably qualified external Competent Person prior to its inclusion.

For further information please contact:

Cameron Wilson

Company Secretary
Iluka Resources Limited