

12 March 2014

CLARIFICATION STATEMENT: 2013 ORE RESERVES AND MINERAL RESOURCES

Clarification in relation to Iluka Resources Limited's (Iluka) announcement on the 20 February 2014: "2013 Ore Reserves and Mineral Resources".

The information in relation to the Ore Reserves and Mineral Resources for Australia and the USA was prepared and first disclosed under the JORC Code 2004. It has not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was last reported.

The information in relation to the Mineral Resources for Sri Lanka has been separately reported in an announcement to the ASX on 5 August 2013: "Acquisition of Sri Lankan Tenement and Heavy Mineral Resource Base", which has complied with the 2012 JORC Code guidelines.

Iluka is not aware of any new information or data that materially affects the information included in the relevant market announcement and confirms that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed.

Investment market and media inquiries:

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