

2 October 2019

DIVIDEND REINVESTMENT PLAN SHARE ALLOCATION FOR 2019 INTERIM DIVIDEND

On 24 September 2019, Iluka Resources Limited announced that the allocation price for shares to be issued through the Dividend Reinvestment Plan (“DRP”) for the 2019 interim dividend is \$7.5732

The allocation price for shares to be issued has been determined in accordance with the rules of the DRP. For the 2019 interim dividend, the allocation price was calculated as the average of the daily volume weighted average price of Iluka Resources Limited shares, on each of the 10 consecutive trading days during the period from 10 September 2019 to 23 September 2019 inclusive.

A total of 8.74 per cent of Iluka Resources Limited shareholders, representing 3.07 per cent of shares on issue, had a valid election to participate in the DRP for the period.

A total of 85,662 shares will be issued to DRP participants today, 2 October 2019.

Further details regarding the DRP can be found in the Update - Dividend/Distribution announcement, released on 24 September 2019 to the Australian Securities Exchange.

Investor and media enquiries

Melissa Roberts

General Manager Investor Relations and Commercial

Mineral Sands Operations

Mobile: +61 (0) 450 398 431

Email: investor.relations@iluka.com